COMMERCIAL / INDUSTRIAL INCOME QUESTIONNAIRE

FOR THE 36 MONTHS FROM 1/1/2022 TO 12/31/2024

# «PROPERTY\_NAME» «OWNER\_OF\_RECORD»

# «ADDRESS\_OF\_PROPERTY» «TAX\_ACCOUNT\_s»

Present % use of property (store, office, warehouse, etc.)\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Services & utilities included in rent: Heat ( ) A/C ( ) Gas ( ) Electric ( ) Janitor ( ) Other (List)\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Gross Building Sq. Ft.\_\_\_\_\_\_\_\_\_\_\_ Net Bldg. Sq. Ft. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Parking Spaces\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Interior finish was provided by : Owner ( ) Tenant ( )

**ANNUAL INCOME:** **2022 2023 2024**

1. Retail Space – 100% Occupancy $

2. Office Rentals – 100% Occupancy $

3. Other Rentals – 100% Occupancy $

SEE ATTACHED FINANCIALS

4. Overage (Percentage rents) $

5. Miscellaneous (List) $

6. Loss due to Vacancy or Bad Debt $

7. TOTAL ACTUAL INCOME (Lines 1-5 less line 6) $

**EXPENSES:**

8. Payroll (Except manager, repair) $

9. Supplies (Janitor, bulbs, etc.) $

10. Electricity & Utilities $

11. Heating Fuel (Type of fuel\_\_\_\_) $ $

12. Management Fees/Wages $

13. Administrative Cost (List) $

14. Leasing Fees/Wages $

15. Common Area Maintenance $

16. Maintenance and Repairs (List) $

17. Services (List) $

18. Miscellaneous Expenses (List) $

19. Fire Insurance & Extended Coverage $

20. Reserves for Replacements (List) $

21. TOTAL EXPENSES (lines 8 – 20) $

22. Real Estate Taxes $

23. Building Depreciation $

24. Mortgage Interest Payment $

## MORTGAGE/SALES INFORMATION

1. Is there a current mortgage on this property? Yes\_\_\_\_\_\_ No\_\_\_\_\_\_\_ If “yes,” please provide the following data:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name of Mortgagee Loan Amount Monthly Payment Interest Rate Term of Mortgage

2. Date Purchased \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Consideration\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**I declare, under the penalties of perjury, that the contents of this form and all the accompanying schedules and statements have been examined by me and are true, correct, and complete to the best of my knowledge, information, and belief.**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Owner’s Signature Title of Signer Date

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Print Name of Signer Phone Number Email

328906 «CLIENT\_NAME» «CLIENTMATTER\_» «ATTORNEY»